

Chapter 2

CONTENTS OF A SUPPLEMENTARY PROSPECTUS

- 2.01 A supplementary prospectus must contain details of significant new matters or changes.
- 2.02 A supplementary prospectus must specify the following:
- (a) Name of the fund, or funds in the case of a master prospectus;
 - (b) Full name of the management company or fund manager, where applicable, and its registration number;
 - (c) Full name of the trustee and custodian, where applicable, and its registration number;
 - (d) Date of the supplementary prospectus;
 - (e) A statement to the effect that the supplementary prospectus has been registered by the SC;
 - (f) That registration does not indicate that the SC recommends the units or assumes responsibility for correctness of any statement made, opinions expressed or reports contained in the principal prospectus or supplementary prospectus; and
 - (g) For an unlisted fund with an expiry period, a statement stating that no units will be issued or sold based on the supplementary prospectus after the expiry date of the principal prospectus.
- 2.03 Each page of a supplementary prospectus must contain a clear statement in bold font which states that the document is a supplementary prospectus which is to be read in conjunction with the principal prospectus, which must be identified in the supplementary prospectus, and any other supplementary prospectus.
- 2.04 If a supplementary prospectus contains statements or reports by experts not included in the principal prospectus–

- (a) it is required to state the date of each statement or report and whether or not it was prepared for incorporation in the supplementary prospectus; and
 - (b) the supplementary prospectus shall state that the expert has given his consent and has not withdrawn the consent.
- 2.05 If the information in a supplementary prospectus gives rise to new risk factors not covered in the principal prospectus, the supplementary prospectus shall contain a description of those new risk factors.
- 2.06 Disclosure of information in the supplementary prospectus or reports included in the supplementary prospectus must comply with Part II, Part III or Part IV, where applicable, of these Guidelines.