

GUIDELINES ON UNLISTED CAPITAL MARKET PRODUCTS UNDER THE LODGE AND LAUNCH FRAMEWORK
SUMMARY OF AMENDMENTS ISSUED ON 30 May 2022

The following table provides a summary of key amendments to the *Guidelines on Unlisted Capital Market Products under the Lodge and Launch Framework* (Guidelines) which was revised on 30 May 2022.

General Amendments		
<ol style="list-style-type: none"> 1. Amendments to requirements relating to post-issuance submissions to the SC. 2. Consequential and editorial amendments including deletion of non-applicable requirements. 		
Amendments to Specific Paragraphs		
Prior to 30 May 2022	Revised on 30 May 2022	Remarks
SECTION B: SPECIFIC REQUIREMENTS		
PART 3: CORPORATE BONDS AND SUKUK		
Chapter 2: Structure		
Paragraph 2.11 (a)	Paragraph 2.11 (a)	Amended paragraph to provide clarity that the remedy must not exceed seven business days from the date on which the payment is due.
Paragraph 2.11 (b)	Paragraph 2.11 (b)	Amended paragraph for consistency with Guidelines on Trust Deeds.
Paragraph 2.14	Paragraph 2.14	Amended paragraph to reflect the party responsible to lodge the duly executed trust deed with the SC.

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Amendments to Specific Paragraphs		
Prior to 30 May 2022	Revised on 30 May 2022	Remarks
Chapter 4: Lodgement		
Paragraph 4.07	Paragraph 4.07	Amended paragraph to reflect the change in timeline for the submission of post-issuance notice to the SC.
Chapter 5: Continuous Obligations		
Paragraph 5.08	Paragraph 5.08	Amended paragraph to reflect the change in redemption notice requirements and submission timeline to the SC.
-	Paragraph 5.09	New paragraph inserted to reflect the Responsible Party permitted to submit the redemption notice for the respective type of issuer.
-	Paragraph 5.10	New paragraph inserted to highlight that the Responsible Party responsible for submitting the redemption notice must be specified in the lodgement.
-	Paragraph 5.11	New paragraph inserted to reflect the requirement to notify the SC as soon as practicable in the event there is a change in the maturity date submitted in the post-issuance notice of the corporate bonds or sukuk.
Paragraph 5.09	Paragraph 5.12	Amended paragraph pursuant to amendments in Paragraph 5.08, and insertions of Paragraph 5.09, Paragraph 5.10 and Paragraph 5.11.

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Amendments to Specific Paragraphs		
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Chapter 6: Post-issuance revision		
Paragraph 6.08 (e)	Paragraph 6.08 (e)	Amended paragraph to reflect the change in the requirement for submission of copies of announcements on revision to principal terms and conditions.
Paragraph 6.12	Paragraph 6.12	Amended paragraph to reflect the party responsible to submit all relevant information and documents for lodgement with the SC and comply with all relevant requirements under Section B, Part 3, Chapter 4 of these Guidelines.
Paragraph 6.14 (e)	Paragraph 6.14 (e)	Amended paragraph to reflect the change in the requirement for submission of copies of announcements on upsizing.
PART 4: ASSET-BACKED SECURITIES		
Chapter 2: Structure		
Paragraph 2.20	Paragraph 2.20	Amended paragraph to reflect the change in timeframe for SPV to accept transfers of the assets or issue ABS from 60 business days to 90 business days from the date on which the securitisation transaction is lodged with the SC.
Chapter 3: Lodgement		
Paragraph 3.01	Paragraph 3.01	Amended paragraph to reflect that the issuer must lodge all information and documents as set out in the Lodgement Kit through its Lodgement Party.

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Amendments to Specific Paragraphs		
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PART 5: CONVERTIBLE NOTES AND ISLAMIC CONVERTIBLE NOTES TO SPECIFIC REGISTERED PERSONS		
Chapter 3: Lodgement		
Paragraph 3.04	Paragraph 3.04	Amended to paragraph to reflect the change in timeframe for issuance from 60 business days to 90 business days from the date of lodgement.
SECTION D: TRANSITIONAL PROVISIONS		
Chapter 4: Corporate Bonds and Sukuk		
Paragraph 4.07	Paragraph 4.07	Amended paragraph to reflect the party responsible to submit all relevant information and documents for lodgement with the SC and comply with all relevant requirements under Section B, Part 3 of these Guidelines.
Paragraph 4.09	-	Deleted paragraph as requirement is no longer applicable.
Paragraph 4.10	-	Deleted paragraph as requirement is no longer applicable.
Appendix 4B		
Paragraph 1.01	-	Deleted paragraph as requirement is no longer applicable.