SUMMARY OF AMENDMENTS REVISED GUIDELINES ON DIGITAL ASSETS

(Issued: 5 February 2024)

The following table provides a summary of key amendments to the revised *Guidelines on Digital Assets* (Guidelines) issued on 5 February 2024:

A. Overview

- 1. The Guidelines was revised to reflect the introduction of the categories of sophisticated investors as set out in the *Guidelines on Categories of Sophisticated Investors*.
- 2. Housekeeping amendments throughout the Guidelines to provide greater clarity and consistency. These amendments include stylistic or formatting changes and necessary changes of an editorial nature.

В.	B. Amendments to specific paragraphs				
No.	Prior to 5 February 2024	Issued on 5 February 2024	Comments		
Chapter 4: Definitions					
1.	-	Paragraph 4.01	Inserted new definition of "sophisticated investor" to ensure alignment with the Guidelines on Categories of Sophisticated Investors and expanded the category of sophisticated investors.		

B. Amendments to specific paragraphs					
No.	Prior to 5 February 2024	Issued on 5 February 2024	Comments		
Chapter 19: Limit of Fund Raised by the Issuer					
2.	Paragraph 19.05(a) Footnote ⁴	-	Deleted and subsumed under Definitions.		