

6. INFORMATION ON OUR GROUP

6.1 OUR GROUP

Our Company was incorporated in Malaysia under the Act on 24 November 2023 as a public limited company.

Our Company is an investment holding company. Through our subsidiaries, we are principally involved in the operation of multi-brand chain beauty care centres in Malaysia and Singapore where our Group offers a spectrum of beauty care services, including body, facial and hair care services. These services are complemented by a selection of beauty care and related products.

Please refer to **Section 7** of this Prospectus for further information on our business.

6.1.1 Pre-IPO Exercise

Our Company has undertaken the Pre-IPO Exercise, which comprise the Acquisitions and Share Split.

(i) Acquisitions

(a) Acquisition of Slim Doc SG

On 1 August 2025, Slim Doc entered into the Slim Doc SG Acquisition SSA with Ong Hong Keat, Joel Yap Jiang Feng, Chin Boon Keat and Teoh Hui Sim for the acquisition of the entire equity interest in Slim Doc SG for a purchase consideration of RM40.00, which was satisfied via cash as follows:

Vendor	No. of shares held	%	Purchase consideration
			RM
Ong Hong Keat	6,000	60.00	10
Joel Yap Jiang Feng	2,000	20.00	10
Chin Boon Keat	1,500	15.00	10
Teoh Hui Sim	500	5.00	10
Total	10,000	100.00	40

The purchase consideration for the acquisition of Slim Doc SG was arrived at on a willing-buyer willing-seller basis after taking into consideration the audited net liabilities of Slim Doc SG as at 31 December 2024 of SGD451,369 (which is equivalent to RM1.49 million⁽¹⁾).

Note:

- (1) Computed based on the exchange rate of SGD1.00:RM3.2954 as at 1 August 2025 as extracted from BNM's website.

The Acquisition of Slim Doc SG was completed on 1 August 2025.

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6. INFORMATION ON OUR GROUP (CONT'D)**(b) Acquisitions of 1 Doc Holding and Slim Doc**

On 8 October 2025, we entered into the Group Acquisition SSAs with Ong Hong Keat, Joel Yap Jiang Feng, Chin Boon Keat and Teoh Hui Sim for the acquisition of the entire equity interest in 1 Doc Holding and Slim Doc for a purchase consideration of RM125,130,360, which was satisfied via the issuance and allotment of 125,130,360 new Shares at an issue price of RM1.00 per Share as follows:

Vendor	No. of shares held	% of share capital %	Purchase consideration RM	No. of new Shares issued
<u>1 Doc Holding</u>				
Ong Hong Keat	600	60.00	47,379,595	47,379,595
Joel Yap Jiang Feng	200	20.00	15,793,198	15,793,198
Chin Boon Keat	150	15.00	11,844,899	11,844,899
Teoh Hui Sim	50	5.00	3,948,300	3,948,300
Total	1,000	100.00	78,965,992	78,965,992
<u>Slim Doc</u>				
Ong Hong Keat	150,000	60.00	27,698,621	27,698,621
Joel Yap Jiang Feng	49,997	20.00	9,232,320	9,232,320
Chin Boon Keat	37,503	15.00	6,925,209	6,925,209
Teoh Hui Sim	12,500	5.00	2,308,218	2,308,218
Total	250,000	100.00	46,164,368	46,164,368
TOTAL			125,130,360	125,130,360

The purchase consideration for the acquisitions of 1 Doc Holding and Slim Doc were arrived at on a willing-buyer willing-seller basis after taking into consideration the latest unaudited consolidated NA of 1 Doc Holding and unaudited combined NA of Slim Doc as at 30 June 2025 as follows:

	As at 30 June 2025 RM
Consolidated NA of 1 Doc Holding	78,965,992
Combined NA of Slim Doc	46,164,368

The acquisitions of 1 Doc Holding and Slim Doc were completed on 8 October 2025.

(ii) Share Split

After completion of the Acquisitions, we had on 31 October 2025 undertaken a share split exercise, which entailed the subdivision of our existing 125,131,360 Shares into 1,934,600,000 Shares, on the basis of 1 existing Share to approximately 15.46 Shares to enhance the liquidity of the Shares at the time of our Listing.

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6. INFORMATION ON OUR GROUP (CONT'D)

6.1.2 Share capital

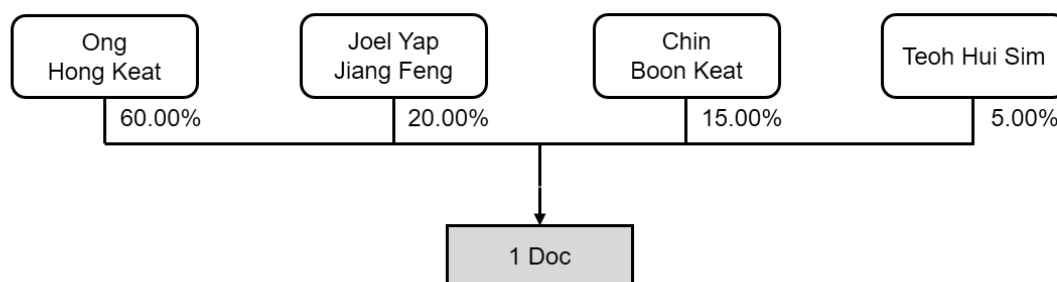
As at the date of this Prospectus, our issued share capital is RM125,131,360 comprising 1,934,600,000 Shares. Save as disclosed below, there has been no change in our issued share capital since the date of our incorporation up to the LPD:

Date of allotment	No. of Shares allotted	Nature of transaction	Consideration	Cumulative issued share capital	
				No. of Shares	RM
24 November 2023	1,000	Subscriber shares	Cash	1,000	1,000
8 October 2025	125,130,360	Acquisitions	Otherwise than cash	125,131,360	125,131,360
31 October 2025	N/A	Share Split	-	1,934,600,000	125,131,360

As at the LPD, our Company and our Subsidiaries, do not have any outstanding warrants, options, convertible securities or uncalled capital.

6.2 OUR GROUP STRUCTURE

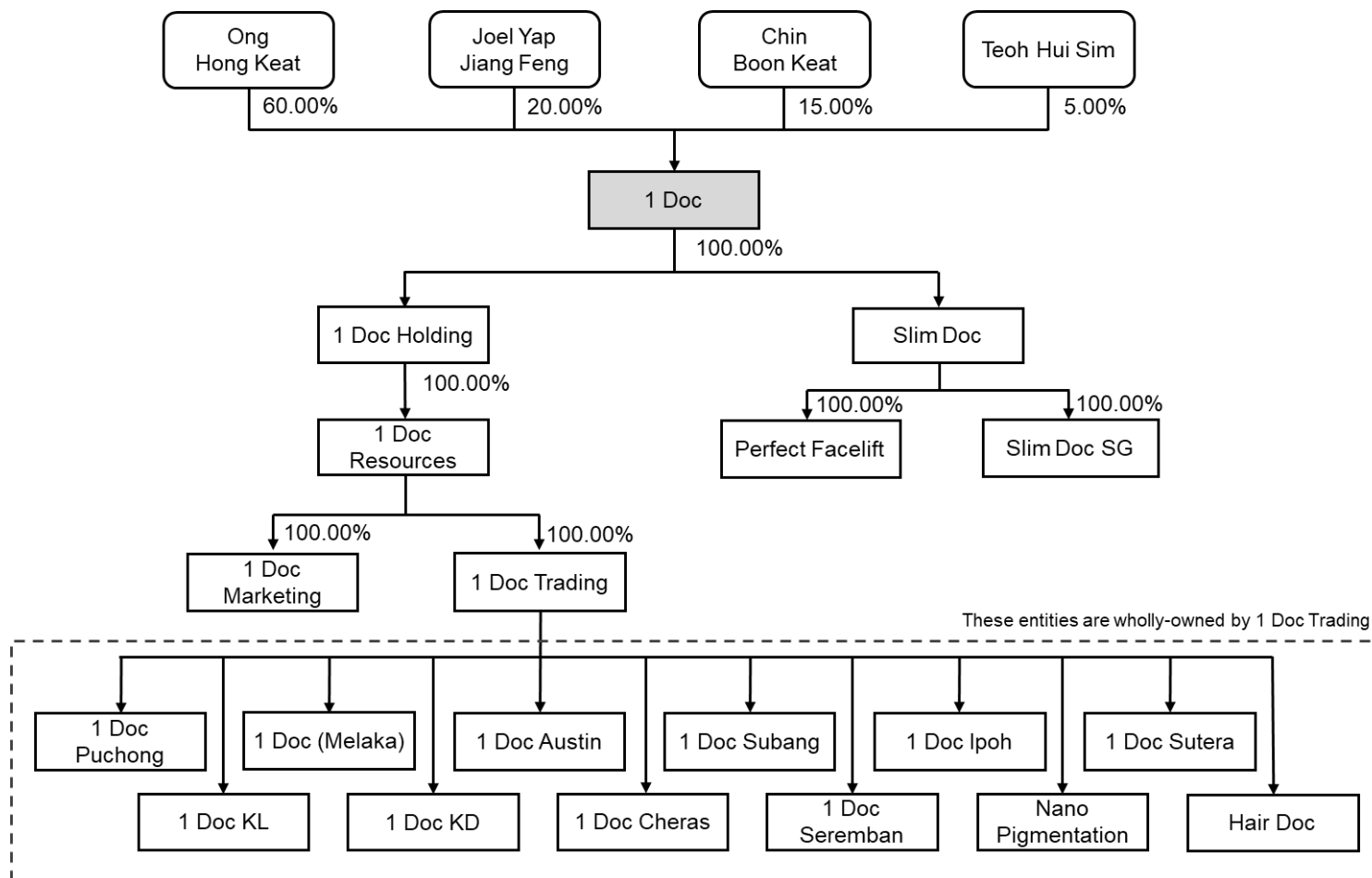
6.2.1 Before the Pre-IPO Exercise



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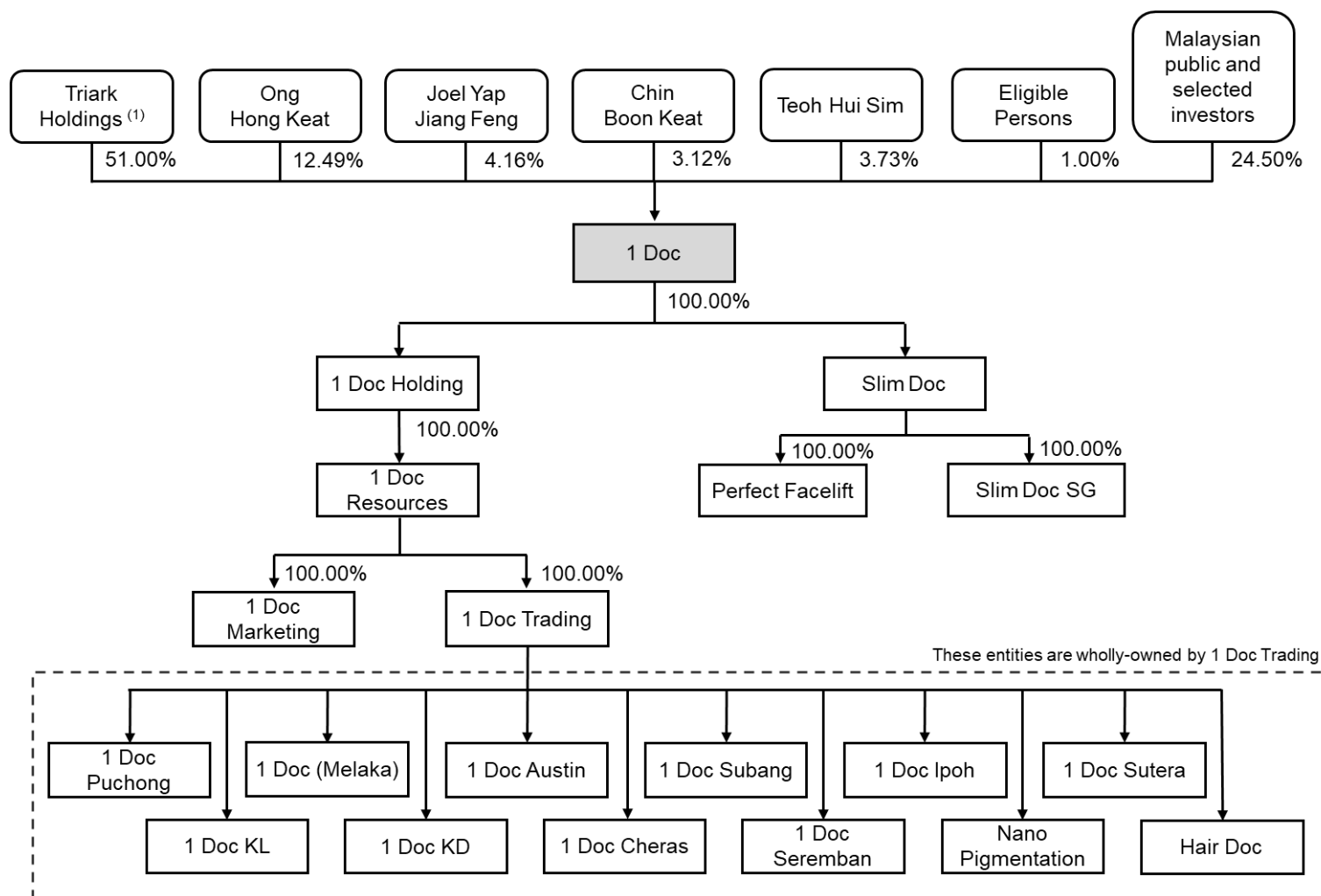
6. INFORMATION ON OUR GROUP (CONT'D)

6.2.2 After the Pre-IPO Exercise



6. INFORMATION ON OUR GROUP (CONT'D)

6.2.3 After our IPO and Proposed Shares Transfer (assuming the Over-allotment Option is not exercised)



6. INFORMATION ON OUR GROUP (CONT'D)**Note:**

- (1) Triark Holdings is an investment holding company established by Ong Hong Keat, Joel Yap Jiang Feng and Chin Boon Keat to hold part of the Shares owned by them after the IPO as detailed in **Section 4.1.4** of this Prospectus.

6.3 INFORMATION ON OUR SUBSIDIARIES

As at the LPD, we have 19 subsidiaries, the details of our subsidiaries are as follows:

Name and registration no.	Date / Country of incorporation	Principal place of business	Issued share capital RM	Effective equity interest %	Principal activities
1 Doc Holding (201901043019 (1352349-K))	28 November 2019/ Malaysia	Malaysia	1,060	100.00	Investment holding company
Slim Doc (202101011505 (1411804-W))	30 March 2021/ Malaysia	Malaysia	250,000	100.00	Provision of body care services
<u>Subsidiary of 1 Doc Holding</u>					
1 Doc Resources (201901043594 (1352924-A))	3 December 2019/ Malaysia	Malaysia	100,000	100.00	Investment holding company and human resource management
<u>Subsidiaries of 1 Doc Resources</u>					
1 Doc Trading (201601006451 (1177379-P))	29 February 2016/ Malaysia	Malaysia	1,000	100.00	Investment holding company and trading of beauty care products
1 Doc Marketing (201701034706 (1248877-W))	28 September 2017/ Malaysia	Malaysia	3	100.00	Marketing of beauty care products and services
<u>Subsidiaries of 1 Doc Trading</u>					
1 Doc (Melaka) (201701005899 (1220064-V))	1 March 2017/ Malaysia	Malaysia	306,490	100.00	Provision of facial care and hair care services
1 Doc Austin (201701032500 (1246670-P))	14 September 2017/ Malaysia	Malaysia	1,000	100.00	Provision of facial care and hair care services
1 Doc Cheras (201801008604 (1270618-X))	5 March 2018/ Malaysia	Malaysia	100	100.00	Provision of facial care and hair care services
1 Doc Ipoh (201901036067 (1345397-W))	7 October 2019/ Malaysia	Malaysia	100	100.00	Provision of facial care and hair care services
1 Doc KD (201701016915 (1231080-U))	17 May 2017/ Malaysia	Malaysia	1,000	100.00	Provision of facial care and hair care services
1 Doc KL (201601025887 (1196826-T))	3 August 2016/ Malaysia	Malaysia	1,000	100.00	Provision of facial care and hair care services

6. INFORMATION ON OUR GROUP (CONT'D)

Name and registration no.	Date / Country of incorporation	Principal place of business	Issued share capital RM	Effective equity interest %	Principal activities
1 Doc Puchong (201601012099 (1183030-W))	11 April 2016/ Malaysia	Malaysia	100,000	100.00	Provision of facial care and hair care services
1 Doc Seremban (202001000443 (1356762-D))	6 January 2020/ Malaysia	Malaysia	100	100.00	Provision of facial care and hair care services
1 Doc Subang (201701026660 (1240826-X))	31 July 2017/ Malaysia	Malaysia	1,000	100.00	Provision of facial care and hair care services
1 Doc Sutera (202001002945 (1359264-T))	23 January 2020/ Malaysia	Malaysia	100	100.00	Provision of facial care and hair care services
Hair Doc (202001026336 (1382656-T))	3 September 2020/ Malaysia	Malaysia	100	100.00	Provision of facial care and hair care services
Nano Pigmentation (201801023267 (1285286-D))	28 June 2018/ Malaysia	Malaysia	1,000	100.00	Provision of facial care and hair care services
Subsidiaries of Slim Doc					
Perfect Facelift (202101026175 (1426475-H))	9 August 2021/ Malaysia	Malaysia	1,000	100.00	Provision of body care and facial care services
Slim Doc SG (202224653C)	15 July 2022/ Singapore	Singapore	SGD10,000	100.00	Provision of body care, facial care and hair care services

We do not have any joint venture or associated company.

6.3.1 1 Doc Holding

1 Doc Holding was incorporated in Malaysia under the Act on 28 November 2019 as a private limited company.

1 Doc Holding is an investment holding company. 1 Doc Holding's principal place of business is at A-1-31, IOI Boulevard, Jalan Kenari 7, Bandar Puchong Jaya, 47170 Puchong, Selangor.

As at the LPD, the issued share capital of 1 Doc Holding is RM1,060 comprising 1,000 ordinary shares. Save as disclosed below, there has been no change in the issued share capital of 1 Doc Holding during the Financial Years/Period Under Review up to the LPD:

Date of allotment	No. of ordinary shares	Consideration RM	Cumulative issued share capital RM
28 November 2019	1,000	1,000	1,000
5 June 2025	-	-	(1)1,060

Date of allotment	No. of RCPS⁽¹⁾	Consideration RM	Cumulative issued share capital RM
16 June 2023	60	60	1,060

6. INFORMATION ON OUR GROUP (CONT'D)**Note:**

- (1) The RCPS have been fully redeemed by 1 Doc Holding on 5 June 2025. Kindly refer to Notes (6) and (7) of **Section 10.1.1** of this Prospectus for further details on the RCPS. Pursuant to the Act, as the RCPS are redeemed out of profits, the amount of the RCPS redeemed of RM60.00 was transferred into our share capital.

1 Doc Holding is our wholly-owned subsidiary. As at the LPD, save as disclosed in **Section 6.3** of this Prospectus, 1 Doc Holding does not have any other subsidiary, associate or joint venture.

6.3.2 Slim Doc

Slim Doc was incorporated in Malaysia under the Act on 30 March 2021 as a private limited company.

Slim Doc is principally involved in the provision of body care services. Slim Doc's principal place of business is at A-2-38, A-3-38, A-3A-38, IOI Boulevard, Jalan Kenari 5, Bandar Puchong Jaya, 47170 Puchong, Selangor.

As at the LPD, the issued share capital of Slim Doc is RM250,000 comprising 250,000 ordinary shares. Save as disclosed below, there has been no change in the issued share capital of Slim Doc during the Financial Years/Period Under Review up to the LPD:

<u>Date of allotment</u>	<u>No. of ordinary shares</u>	<u>Consideration</u>	<u>Cumulative issued share capital</u>
		<u>RM</u>	<u>RM</u>
27 April 2023	230,000	230,000	250,000

Slim Doc is our wholly-owned subsidiary. As at the LPD, save as disclosed in **Section 6.3** of this Prospectus, Slim Doc does not have any other subsidiary, associate or joint venture.

6.3.3 1 Doc Resources

1 Doc Resources was incorporated in Malaysia under the Act on 3 December 2019 as a private limited company.

1 Doc Resources is an investment holding company and carries out human resource management. 1 Doc Resources' principal place of business is at A-1-31, IOI Boulevard, Jalan Kenari 7, Bandar Puchong Jaya, 47170 Puchong, Selangor.

As at the LPD, the issued share capital of 1 Doc Resources is RM100,000 comprising 100,000 ordinary shares. Save as disclosed below, there has been no change in the issued share capital of 1 Doc Resources during the Financial Years/Period Under Review up to the LPD:

<u>Date of allotment</u>	<u>No. of ordinary shares</u>	<u>Consideration</u>	<u>Cumulative issued share capital</u>
		<u>RM</u>	<u>RM</u>
14 February 2023	99,000	99,000	100,000

1 Doc Resources is a wholly-owned subsidiary of 1 Doc Holding. As at the LPD, save as disclosed in **Section 6.3** of this Prospectus, 1 Doc Resources does not have any subsidiary, associate or joint venture.

6.3.4 1 Doc Trading

1 Doc Trading was incorporated in Malaysia under the Companies Act 1965 on 29 February 2016 as a private limited company and is deemed registered under the Act.

1 Doc Trading is an investment holding company and carries out trading of beauty care products. 1 Doc Trading's principal place of business is at A-1-31, IOI Boulevard, Jalan Kenari 7, Bandar Puchong Jaya, 47170 Puchong, Selangor.

6. INFORMATION ON OUR GROUP (CONT'D)

As at the LPD, the issued share capital of 1 Doc Trading is RM1,000 comprising 1,000 ordinary shares. There has been no change in the issued share capital of 1 Doc Trading during the Financial Years/Period Under Review up to the LPD.

1 Doc Trading is a wholly-owned subsidiary of 1 Doc Resources. As at the LPD, save as disclosed in **Section 6.3** of this Prospectus, 1 Doc Trading does not have any subsidiary, associate or joint venture.

6.3.5 1 Doc Marketing

1 Doc Marketing was incorporated in Malaysia under the Act on 28 September 2017 as a private limited company.

1 Doc Marketing is principally involved in marketing of beauty care products and services. 1 Doc Marketing's principal place of business is at A-1-31, IOI Boulevard, Jalan Kenari 7, Bandar Puchong Jaya, 47170 Puchong, Selangor.

As at the LPD, the issued share capital of 1 Doc Marketing is RM3 comprising 3 ordinary shares. There has been no change in the issued share capital of 1 Doc Marketing during the Financial Years/Period Under Review up to the LPD.

1 Doc Marketing is a wholly-owned subsidiary of 1 Doc Resources. As at the LPD, 1 Doc Marketing does not have any subsidiary, associate or joint venture.

6.3.6 1 Doc (Melaka)

1 Doc (Melaka) was incorporated in Malaysia under the Act on 1 March 2017 as a private limited company.

1 Doc (Melaka) is principally involved in the provision of facial care and hair care services. 1 Doc (Melaka)'s principal place of business is at No. 69, Jalan KLJ 6, Taman Kota Laksamana Jaya, 75000 Melaka.

As at the LPD, the issued share capital of 1 Doc (Melaka) is RM306,490 comprising 306,490 ordinary shares. There has been no change in the issued share capital of 1 Doc (Melaka) during the Financial Years/Period Under Review up to the LPD.

1 Doc (Melaka) is a wholly-owned subsidiary of 1 Doc Trading. As at the LPD, 1 Doc (Melaka) does not have any subsidiary, associate or joint venture.

6.3.7 1 Doc Austin

1 Doc Austin was incorporated in Malaysia under the Act on 14 September 2017 as a private limited company.

1 Doc Austin is principally involved in the provision of facial care and hair care services. 1 Doc Austin's principal place of business is at No. 63, Jalan Austin Heights 8/5, Taman Mount Austin, 81100 Johor Bahru, Johor.

As at the LPD, the issued share capital of 1 Doc Austin is RM1,000 comprising 1,000 ordinary shares. There has been no change in the issued share capital of 1 Doc Austin during the Financial Years/Period Under Review up to the LPD.

1 Doc Austin is a wholly-owned subsidiary of 1 Doc Trading. As at the LPD, 1 Doc Austin does not have any subsidiary, associate or joint venture.

6. INFORMATION ON OUR GROUP (CONT'D)

6.3.8 1 Doc Cheras

1 Doc Cheras was incorporated in Malaysia under the Act on 5 March 2018 as a private limited company.

1 Doc Cheras is principally involved in the provision of facial care and hair care services. 1 Doc Cheras' principal place of business is at VR2-01-05, Lingkaran SV 3, Sunway Velocity Mall, 55100 Kuala Lumpur.

As at the LPD, the issued share capital of 1 Doc Cheras is RM100 comprising 100 ordinary shares. There has been no change in the issued share capital of 1 Doc Cheras during the Financial Years/Period Under Review up to the LPD.

1 Doc Cheras is a wholly-owned subsidiary of 1 Doc Trading. As at the LPD, 1 Doc Cheras does not have any subsidiary, associate or joint venture.

6.3.9 1 Doc Ipoh

1 Doc Ipoh was incorporated in Malaysia under the Act on 7 October 2019 as a private limited company.

1 Doc Ipoh is principally involved in the provision of facial care and hair care services. 1 Doc Ipoh's principal place of business is at G-R-2 & G-R-3, De Garden, No. 3, Persiaran Medan, Medan Ipoh, 31400 Ipoh, Perak.

As at the LPD, the issued share capital of 1 Doc Ipoh is RM100 comprising 100 ordinary shares. There has been no change in the issued share capital of 1 Doc Ipoh during the Financial Years/Period Under Review up to the LPD.

1 Doc Ipoh is a wholly-owned subsidiary of 1 Doc Trading. As at the LPD, 1 Doc Ipoh does not have any subsidiary, associate or joint venture.

6.3.10 1 Doc KD

1 Doc KD was incorporated in Malaysia under the Act on 17 May 2017 as a private limited company.

1 Doc KD is principally involved in the provision of facial care and hair care services. 1 Doc KD's principal place of business is at A-5-G, Block A, Sunway Giza, Jalan PJU 5/14, Dataran Sunway, Kota Damansara, 47810 Petaling Jaya, Selangor.

As at the LPD, the issued share capital of 1 Doc KD is RM1,000 comprising 1,000 ordinary shares. There has been no change in the issued share capital of 1 Doc KD during the Financial Years/Period Under Review up to the LPD.

1 Doc KD is a wholly-owned subsidiary of 1 Doc Trading. As at the LPD, 1 Doc KD does not have any subsidiary, associate or joint venture.

6.3.11 1 Doc KL

1 Doc KL was incorporated in Malaysia under the Companies Act 1965 on 3 August 2016 as a private limited company and is deemed registered under the Act.

1 Doc KL is principally involved in the provision of facial care and hair care services. 1 Doc KL's principal place of business is at A2-G1-05, Solaris Dutamas, No.1, Jalan Dutamas 1, 50480 Kuala Lumpur.

As at the LPD, the issued share capital of 1 Doc KL is RM1,000 comprising 1,000 ordinary shares. There has been no change in the issued share capital of 1 Doc KL during the Financial Years/Period Under Review up to the LPD.

6. INFORMATION ON OUR GROUP (CONT'D)

1 Doc KL is a wholly-owned subsidiary of 1 Doc Trading. As at the LPD, 1 Doc KL does not have any subsidiary, associate or joint venture.

6.3.12 1 Doc Puchong

1 Doc Puchong was incorporated in Malaysia under the Companies Act 1965 on 11 April 2016 as a private limited company and is deemed registered under the Act.

1 Doc Puchong is principally involved in the provision of facial care and hair care services. 1 Doc Puchong's principal place of business is at A-G-40, IOI Boulevard, Jalan Kenari 5, Bandar Puchong Jaya, 47170 Puchong, Selangor.

As at the LPD, the issued share capital of 1 Doc Puchong is RM100,000 comprising 100,000 ordinary shares. There has been no change in the issued share capital of 1 Doc Puchong during the Financial Years/Period Under Review up to the LPD.

1 Doc Puchong is a wholly-owned subsidiary of 1 Doc Trading. As at the LPD, 1 Doc Puchong does not have any subsidiary, associate or joint venture.

6.3.13 1 Doc Seremban

1 Doc Seremban was incorporated in Malaysia under the Act on 6 January 2020 as a private limited company.

1 Doc Seremban is principally involved in the provision of facial care and hair care services. 1 Doc Seremban's principal place of business is at No. 333, Jalan S2 B8, Seksyen B, Uptown Avenue, Seremban 2, 70300 Seremban, Negeri Sembilan.

As at the LPD, the issued share capital of 1 Doc Seremban is RM100 comprising 100 ordinary shares. There has been no change in the issued share capital of 1 Doc Seremban during the Financial Years/Period Under Review up to the LPD.

1 Doc Seremban is a wholly-owned subsidiary of 1 Doc Trading. As at the LPD, 1 Doc Seremban does not have any subsidiary, associate or joint venture.

6.3.14 1 Doc Subang

1 Doc Subang was incorporated in Malaysia under the Act on 31 July 2017 as a private limited company.

1 Doc Subang is principally involved in the provision of facial care and hair care services. 1 Doc Subang's principal place of business is at G-2 (Ground Floor), MTBBT 2, The Landmark, Jalan Batu Nilam 16, Bandar Bukit Tinggi, 41200 Klang, Selangor.

As at the LPD, the issued share capital of 1 Doc Subang is RM1,000 comprising 1,000 ordinary shares. There has been no change in the issued share capital of 1 Doc Subang during the Financial Years/Period Under Review up to the LPD.

1 Doc Subang is a wholly-owned subsidiary of 1 Doc Trading. As at the LPD, 1 Doc Subang does not have any subsidiary, associate or joint venture.

6.3.15 1 Doc Sutera

1 Doc Sutera was incorporated in Malaysia under the Act on 23 January 2020 as a private limited company.

1 Doc Sutera is principally involved in the provision of facial care and hair care services. 1 Doc Sutera's principal place of business is at No 123 (Ground Floor), Jalan Sutera Tanjung 8/2, Taman Sutera Utama, 81300 Skudai, Johor.

6. INFORMATION ON OUR GROUP (CONT'D)

As at the LPD, the issued share capital of 1 Doc Sutera is RM100 comprising 100 ordinary shares. There has been no change in the issued share capital of 1 Doc Sutera during the Financial Years/Period Under Review up to the LPD.

1 Doc Sutera is a wholly-owned subsidiary of 1 Doc Trading. As at the LPD, 1 Doc Sutera does not have any subsidiary, associate or joint venture.

6.3.16 Hair Doc

Hair Doc was incorporated in Malaysia under the Act on 3 September 2020 as a private limited company.

Hair Doc is principally involved in the provision of facial care and hair care services. Hair Doc's principal place of business is at A-1-31, IOI Boulevard, Jalan Kenari 7, Bandar Puchong Jaya, 47170 Puchong, Selangor.

As at the LPD, the issued share capital of Hair Doc is RM100 comprising 100 ordinary shares. There has been no change in the issued share capital of Hair Doc Group during the Financial Years/Period Under Review up to the LPD.

Hair Doc is a wholly-owned subsidiary of 1 Doc Trading. As at the LPD, Hair Doc does not have any subsidiary, associate or joint venture.

6.3.17 Nano Pigmentation

Nano Pigmentation was incorporated in Malaysia under the Act on 28 June 2018 as a private limited company.

Nano Pigmentation is principally involved in the provision of facial care and hair care services. Nano Pigmentation's principal place of business is at E-1-3A, No.3, Plaza Arkadia, Jalan Intisari, Desa Parkcity, 52200 Kuala Lumpur.

As at the LPD, the issued share capital of Nano Pigmentation is RM1,000 comprising 1,000 ordinary shares. There has been no change in the issued share capital of Nano Pigmentation during the Financial Years/Period Under Review up to the LPD.

Nano Pigmentation is a wholly-owned subsidiary of 1 Doc Trading. As at the LPD, Nano Pigmentation does not have any subsidiary, associate or joint venture.

6.3.18 Perfect Facelift

Perfect Facelift was incorporated in Malaysia under the Act on 9 August 2021 as a private limited company.

Perfect Facelift is principally involved in the provision of body care and facial care services. Perfect Facelift's principal place of business is at A-1-31, IOI Boulevard, Jalan Kenari 7, Bandar Puchong Jaya, 47170 Puchong, Selangor.

As at the LPD, the issued share capital of Perfect Facelift is RM1,000 comprising 1,000 ordinary shares. There has been no change in the issued share capital of Perfect Facelift during the Financial Years/Period Under Review up to the LPD.

Perfect Facelift is a wholly-owned subsidiary of Slim Doc. As at the LPD, Perfect Facelift does not have any subsidiary, associate or joint venture.

6. INFORMATION ON OUR GROUP (CONT'D)**6.3.19 Slim Doc SG**

Slim Doc SG was incorporated in Singapore under the Singapore Companies Act 1967 on 15 July 2022 as a private limited company.

Slim Doc SG is principally involved in the provision of body care, facial care and hair care services. Slim Doc SG's principal place of business is at #B1-19 to #B1-22, DTL Tampines MRT Station, 15 Tampines Central 1, Singapore 529544.

As at the LPD, the issued share capital of Slim Doc SG is SGD10,000 comprising 10,000 ordinary shares. Save as disclosed below, there has been no change in the issued share capital of Slim Doc SG during the Financial Years/Period Under Review up to the LPD:

Date of allotment	No. of ordinary shares	Consideration	Cumulative issued share capital
		SGD	SGD
15 July 2022	1,000	1,000	1,000
15 April 2024	9,000	9,000	10,000

Slim Doc SG is a wholly-owned subsidiary of Slim Doc. As at the LPD, Slim Doc SG does not have any other subsidiary, associate or joint venture.

6.4 CAPITAL EXPENDITURE, INVESTMENT PROPERTIES, AND DIVESTITURES**6.4.1 Capital expenditure and investment properties**

Our capital expenditure and investment properties for the Financial Years/Period Under Review and up to the LPD are as set out below:

	FYE 2022	FYE 2023	FYE 2024	FPE 2025	1 July 2025 and up to LPD
	RM'000	RM'000	RM'000	RM'000	RM'000
<u>Capital expenditure</u>					
- Freehold units	3,903	-	-	-	-
- Beauty care machineries and equipment	7,003	12,403	8,161	2,454	4,676
- Renovation and signboard	4,154	5,609	3,662	1,983	6,347
- Furniture and fittings	1,658	2,137	1,563	830	662
- Office equipment, security and safety systems	1,768	1,656	1,083	562	876
- Computer and software	199	15	5	21	19
- Motor vehicles	110	-	-	-	125
Subtotal	18,795	21,820	14,474	5,850	12,705
<u>Investment properties</u>					
- Freehold units	-	19,964	-	-	10,070
Total	18,795	41,784	14,474	5,850	22,775

(i) FYE 2022

For the FYE 2022, our capital expenditure of RM18.80 million mainly comprised the following:

- (a) RM7.00 million for the purchase of machineries including specialised machines and beauty care equipment for our existing and new beauty care centres;

6. INFORMATION ON OUR GROUP (CONT'D)

- (b) RM4.15 million for the renovation and signboard as part of the establishment of new beauty care centres in FYE 2022, including our new brand of beauty care centres, *Slim Doc*. This included the opening of 12 new *Slim Doc* centres and 1 additional *One Doc x Hair Doc* centre in 2022;
- (c) RM3.90 million for the acquisition of a warehouse in Puchong;
- (d) RM1.77 million for the purchase of office equipment, security and safety systems; and
- (e) RM1.66 million for the purchase of furniture and fittings for the new beauty care centres.

(ii) FYE 2023

For the FYE 2023, our capital expenditure of RM21.82 million mainly comprised the following:

- (a) RM12.40 million for the purchase of machineries including specialised machines and beauty care equipment for our existing and new beauty care centres;
- (b) RM5.61 million for the renovation and signboard as part of the establishment of new beauty care centres in FYE 2023, including our new brand of beauty care centres, *Perfect Doc*. This included the opening of 5 *Slim Doc* centres and 1 *One Doc x Hair Doc* centre as well as the set-up of 4 new *Perfect Doc* centres;
- (c) RM2.14 million for the purchase of furniture and fittings for the new beauty care centres; and
- (d) RM1.66 million for the purchase of office equipment, security and safety systems.

In addition, there were additions of RM19.96 million for the acquisition of investment properties comprising five units of shop lots.

(iii) FYE 2024

For the FYE 2024, our capital expenditure of RM14.47 million mainly comprised the following:

- (a) RM8.16 million for the purchase of machineries including specialised machines and beauty care equipment for our existing and new beauty care centres;
- (b) RM3.66 million for the renovation and signboard as part of the establishment of new beauty care centres in FYE 2024. This included the opening of 2 *One Doc x Hair Doc* centres, 1 *Slim Doc* centre and 2 *Perfect Doc* centres in Malaysia, as well as opening of 1 *One Doc x Hair Doc* centre in Singapore;
- (c) RM1.56 million for the purchase of furniture and fittings for the new beauty care centres; and
- (d) RM1.08 million for the purchase of office equipment, security and safety systems.

(iv) FPE 2025

For the FPE 2025, our capital expenditure of RM5.85 million mainly comprised the following:

- (a) RM2.45 million for the purchase of machineries including specialised machines and beauty care equipment for our existing and new beauty care centres;

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- (b) RM1.98 million for the renovation and signboard as part of the establishment of new beauty care centres in FPE 2025. This included the opening of 2 *One Doc x Hair Doc* centres and 1 *Perfect Doc* centre in Malaysia;
- (c) RM0.83 million for the purchase of furniture and fittings for the new beauty care centres; and
- (d) RM0.56 million for the purchase of office equipment, security and safety systems.

(v) 1 July 2025 and up to the LPD

Our capital expenditure between 1 July 2025 and up to the LPD was RM12.71 million which mainly comprised the following:

- (a) RM6.35 million for the renovation and signboard as part of the establishment of new beauty care centres, as well as relocation of existing centres;
- (b) RM4.68 million for the purchase of machineries including specialised machines and beauty care equipment for our existing and new beauty care centres;
- (c) RM0.88 million for the purchase of office equipment, security and safety systems;
- (d) RM0.66 million for the purchase of furniture and fittings for the new beauty care centres; and
- (e) RM0.13 million for the purchase of a unit of motor vehicle.

In addition, there were additions of RM10.07 million for the acquisition of an investment property comprising a unit of shop lot with 3 stories.

6.4.2 Capital divestiture

Our capital divestiture for the Financial Years/Period Under Review and up to the LPD is as set out below:

	FYE 2022	FYE 2023	FYE 2024	FPE 2025	1 July 2025 and up to LPD
	RM'000	RM'000	RM'000	RM'000	RM'000
Beauty care machineries and equipment	1,625	2,565	6	369	1,001
Office equipment, security and safety systems	-	32	7	8	513
Motor vehicles	148	295	1,620	241	-
Furniture and fittings	-	-	-	7	-
Computer and software	-	-	-	-	7
Total	1,773	2,892	1,633	625	1,521

(i) FYE 2022

For the FYE 2022, our capital divestiture was RM1.77 million, mainly attributed to the disposal of machineries and beauty care equipment including light pulse machines.

(ii) FYE 2023

For the FYE 2023, our capital divestiture was RM2.89 million, mainly attributed to the disposal of machineries and beauty care equipment including light pulse machines.

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For the FYE 2024, our capital divestiture was RM1.63 million, mainly attributed to the disposal of motor vehicles.

(iv) FPE 2025.

For the FPE 2025, our capital divestiture was RM0.63 million, mainly attributed to the disposal of machineries and beauty care equipment including light pulse machines, MFU machines, body analysis machines, and a RF suction technology device, as well as motor vehicles.

(v) 1 July 2025 and up to the LPD

Our capital divestiture between 1 July 2025 and up to the LPD was RM1.52 million, mainly attributed to the disposal of machineries and beauty care equipment primarily devices using microwave technology.

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