



FOR IMMEDIATE RELEASE

20 December 2023

| To: | Attention: | Email: |
|--------------------------------|------------------------------|-------------------------------|
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NCB HOLDINGS BHD (“NCB”)

SELECTIVE CAPITAL REDUCTION AND REPAYMENT EXERCISE OF NCB PURSUANT TO SECTION 116 OF THE COMPANIES ACT 2016 (“SCR”)

Unless otherwise defined, the definitions used in this press notice shall have the same meaning as those defined in the press notice released on 15 December 2023.

On behalf of the board of directors of NCB, RHB Investment Bank Berhad wishes to inform that following the granting of the Court Order on 15 December 2023, the entitlement date for the SCR has been fixed at 5.00 p.m. on 22 December 2023 (“**Entitlement Date**”). The notice on the Entitlement Date will be despatched to the shareholders of NCB accordingly.

Pursuant to the SCR, all the shareholders of NCB (save for MMC Port Holdings Sdn Bhd, MMC Corporation Berhad and persons acting in concert with them) whose names appear in the Record of Depositors of NCB as at 5.00 p.m. on the Entitlement Date (“**Entitled Shareholders**”) shall be entitled to receive a cash consideration of RM4.80 for each existing ordinary share in NCB held on the Entitlement Date (“**SCR Offer Price**”).

The SCR will become effective upon the Lodgment.

Thank you.

Yours faithfully,
For and on behalf of
RHB INVESTMENT BANK BERHAD


TOMMY HAR
Director
Head, Corporate Finance


TEH YEE CHIN
Director
Corporate Finance

RHB Investment Bank Berhad Reg.197401002639 (19663-P)
(A Participating Organisation of Bursa Malaysia Securities Berhad)
(A Trading Participant of Bursa Malaysia Derivatives Berhad)

Corporate Finance

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