

**FORM OF ACCEPTANCE AND TRANSFER**  
**TO BE COMPLETED BY PERSONS WHO WISH TO ACCEPT THE OFFER**

THIS FORM OF ACCEPTANCE AND TRANSFER IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. THIS FORM OF ACCEPTANCE AND TRANSFER IS TO BE READ IN CONJUNCTION WITH THE OFFER DOCUMENT DATED 20 MARCH 2024 ISSUED BY MAYBANK INVESTMENT BANK BERHAD (“MAYBANK IB”) ON BEHALF OF KUB MALAYSIA BERHAD (“OFFER DOCUMENT”).

If you intend to accept the Offer (as defined in the Offer Document), made by the Offeror, through Maybank IB, you should complete and sign this Form of Acceptance and Transfer in accordance with the instructions contained in this Form of Acceptance and Transfer and in the Offer Document. **YOU DO NOT NEED TO TAKE ANY ACTION IF YOU DO NOT WISH TO ACCEPT THE OFFER.**

You should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately if you have any doubt about the Offer.

If you have sold or transferred all your Offer Shares, you should hand this Form of Acceptance and Transfer and the accompanying Offer Document immediately to the person through whom you have effected the sale or transfer for transmission to the purchaser or transferee.

Unless the context requires otherwise or where otherwise defined in this Form of Acceptance and Transfer, the definitions contained in the Offer Document will also apply in this Form of Acceptance and Transfer. This Form may be treated by the Directors of the Offeror as a valid acceptance of the Offer whether or not it is accompanied by the relevant document(s) of title.

**UNCONDITIONAL MANDATORY TAKE-OVER OFFER**

BY



**KUB MALAYSIA BERHAD**  
(Registration No. 196501000205 (6022-D))  
(Incorporated in Malaysia)

(“KUB” OR “OFFEROR”)

THROUGH



**Investment Bank**

Company Registration No. 197301002412  
(A Participating Organisation of Bursa Malaysia Securities Berhad)

**TO ACQUIRE ALL THE REMAINING ORDINARY SHARES IN CENTRAL CABLES BERHAD NOT ALREADY OWNED BY THE OFFEROR AND PERSONS ACTING IN CONCERT WITH IT (“OFFER SHARES”) AT THE OFFER PRICE OF RM2.60037 PER OFFER SHARE TO BE SATISFIED EITHER VIA:**

- (I) A WHOLLY CASH CONSIDERATION OF RM2.60037 FOR EVERY 1 OFFER SHARE SURRENDERED; OR**
- (II) A SECURITIES EXCHANGE BASED ON AN EXCHANGE RATIO OF 4.33395 NEW REDEEMABLE CONVERTIBLE PREFERENCE SHARES IN KUB MALAYSIA BERHAD TO BE ISSUED AT AN ISSUE PRICE OF RM0.60 FOR EVERY 1 OFFER SHARE SURRENDERED**

**(TO BE REFERRED TO AS “OFFER”)**

IF YOU WISH TO ACCEPT THE OFFER, AS CONTAINED IN THE OFFER DOCUMENT, YOU SHOULD COMPLETE AND SIGN THIS FORM OF ACCEPTANCE AND TRANSFER IN ACCORDANCE WITH THE NOTES AND INSTRUCTIONS CONTAINED HEREIN, AND SUBMIT THIS FORM OF ACCEPTANCE AND TRANSFER IN ITS ENTIRETY TOGETHER WITH THE RELEVANT SHARE CERTIFICATE(S) AND/OR OTHER DOCUMENTS OF TITLE IN THE ENCLOSED SELF-ADDRESSED ENVELOPE TO THE REGISTRAR FOR THE OFFER, BOARDROOM SHARE REGISTRAR SDN BHD AT 11<sup>th</sup> FLOOR, MENARA SYMPHONY, NO. 5, JALAN PROF. KHOO KAY KIM, SEKSYEN 13, 46200 PETALING JAYA, SELANGOR, MALAYSIA.

ACCEPTANCES MUST BE RECEIVED BY 5.00 P.M. (MALAYSIAN TIME) ON 12 APRIL 2024, BEING THE FIRST CLOSING DATE OF THE OFFER (“FIRST CLOSING DATE”) OR SUCH LATER DATE(S) AS MAYBANK IB MAY ANNOUNCE ON BEHALF OF THE OFFEROR NO LATER THAN 2 DAYS BEFORE THE FIRST CLOSING DATE. NOTICES OF SUCH EXTENSION OR REVISION WILL BE POSTED TO THE HOLDERS OF THE OFFER SHARES ACCORDINGLY SUBJECT TO THE PROVISIONS OF THE RULES ON TAKE-OVERS, MERGERS AND COMPULSORY ACQUISITIONS, THE OFFEROR MAY EXTEND OR REVISE THE OFFER BEYOND THE FIRST CLOSING DATE.

This Form of Acceptance and Transfer consists of five (5) printed pages only

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**NOTES REGARDING THE COMPLETION AND LODGMENT OF THIS FORM OF ACCEPTANCE AND TRANSFER**

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If you are an individual, you must, except as mentioned below, personally sign this Form of Acceptance and Transfer. If you are a corporation, you must affix your common seal on the Form of Acceptance and Transfer which must be witnessed in accordance with your Constitution or other regulations and signed on your behalf by an authorised officer or attorney.

This Form of Acceptance and Transfer must be fully completed in English or Bahasa Malaysia. Please type or write clearly in ink using BLOCK LETTERS.

Amendments on this Form of Acceptance and Transfer must be clearly legible and should be countersigned by you in full. There shall be no amendments made to the Form of Acceptance and Transfer. The Form of Acceptance and Transfer defaced by erasures or any kind of correcting fluid will be rejected.

**1. If the Holder (as defined in the Offer Document is away from his/her registered address in Malaysia**

Send this Form of Acceptance and Transfer by the quickest means (e.g. courier or express post) to the Holder for execution or, if the Holder has executed a Power of Attorney, this Form of Acceptance and Transfer signed by the Attorney and accompanied by a statement reading “must be signed under Power of Attorney which is still in force, no notice of revocation having been received”. In the latter case, the Power of Attorney, which should be valid in accordance with the laws of the jurisdiction in which it was created and is exercised, should be enclosed with this Form for noting and lodged with the Registrar for the Offer at the address shown in Note 8 below by 5:00 p.m. on the Closing Date.

In the event that this Form of Acceptance and Transfer, the Offer Document or other documents related to the Offer are sent or transmitted to a Holder in any other jurisdiction other than Malaysia, reference should be made to Section 3 of Appendix II of the Offer Document which shall apply mutatis mutandis to the Holder.

**2. If the Holder is deceased**

If a certified true copy of the **Grant of Probate (“GP”) or Letters of Administration (“LA”)** has been lodged and registered with the Company Secretary of CCB and the transfer of the relevant Offer Shares from the deceased to the executor, administrator or personal representative(s) of the deceased’s estate has been effected, this Form of Acceptance and Transfer must be signed by the executor, administrator or personal representative(s) of the deceased, as the case may be, of the estate who is named in the relevant GP or LA and lodged with the Registrar for the Offer at the address shown in Note 8 below by 5.00 p.m. (Malaysian time) on the Closing Date.

If a certified true copy of the GP or LA has not been lodged and registered with the Company Secretary of CCB, the personal representative of the deceased to whom the GP or LA has been granted should lodge the GP or LA with the Company Secretary of CCB immediately in order for him to be registered as the Holder of the Offer Shares. To accept the Offer, this Form of Acceptance and Transfer must be signed by the said personal representative and lodged with the Registrar for the Offer at the address shown in Note 8 below by 5.00 p.m. (Malaysian time) on the Closing Date, together with a certified true copy of the GP or LA before the personal representative(s) can be accepted as the transferor(s) and receive the consideration due under the Offer.

**3. If one of the Holders in a joint account is deceased**

This Form of Acceptance and Transfer is valid if signed by all surviving holders and lodged with the Registrar for the Offer at the address shown in Note 8 below by 5.00 p.m. (Malaysian time) on the Closing Date accompanied by the Death Certificate, GP or LA in respect of the deceased holder.

**4. If the Holder has lost or destroyed his share certificate(s)**

Please contact the Company Secretary of CCB immediately to obtain and complete a statutory declaration on your lost share certificate(s), a letter of indemnity to the Directors of CCB and/or such other documents as may be required by the Company Secretary of CCB for the purpose of issuance of replacement share certificate(s), subject to payment of fees (if any) and compliance of the procedures for the issuance of replacement share certificate(s). Upon obtaining the replacement share certificate(s), please complete this Form of Acceptance and Transfer and lodge them with the Registrar for the Offer at the address shown in Note 8 below by 5:00 p.m. (Malaysian time) on the Closing Date, together with the replacement share certificate(s).

**The notes and instructions regarding the requirement and completion of this Form of Acceptance and Transfer are also enclosed with the Offer Document for your convenience. You are advised to contact the Company Secretary of CCB for guidance on the completion of the statutory declaration, letter of indemnity and/or such other documents required for the issuance of the replacement share certificate(s). It is the responsibility of the Holder(s) who have lost or destroyed the share certificate(s) to ensure that sufficient time is allowed to procure the replacement share certificate(s) to meet the Closing Date of the Offer.**

**5. If you have in your possession share certificate(s) which is not registered in your name**

Complete this Form of Acceptance and Transfer and lodge them together with the relevant transfer deed evidencing beneficial ownership of the securities (duly completed with your name as transferee and stamped), accompanied by the share certificate(s) with the Registrar for the Offer at the address shown in Note 8 below by 5:00 p.m. on the Closing Date.

**6. Further instructions are contained in Appendix II of the Offer Document dated [●]**

**7. If you fail to comply in ALL respects with any of the terms and conditions pertaining to the acceptance of the Offer as set out in the Form of Acceptance and Transfer and/or the Offer Document, the Offeror may at its absolute discretion, consider that you have not accepted the Offer.**

**8. This Form of Acceptance and Transfer, the original share certificate(s), a certified true copy of the resolution of the Board of Directors of the Holder approving the acceptance of the Offer (where the Holder is a corporation only) and/or other relevant documents, if applicable, must be submitted to the Registrar for the Offer by 5:00 p.m. on the Closing Date, at:**

Boardroom Share Registrars Sdn Bhd  
(Registration No. 199601006647 (378993-D))  
11<sup>th</sup> Floor, Menara Symphony  
No. 5, Jalan Prof. Khoo Kay Kim  
Seksyen 13, 46200 Petaling Jaya  
Selangor, Malaysia

Contact No. : +603 7890 4700 (Tel)  
: +603 7890 4670 (Fax)

**SETTLEMENT OF THE CONSIDERATION UNDER THE OFFER CANNOT BE MADE UNTIL ALL RELEVANT DOCUMENTS HAVE BEEN PROPERLY COMPLETED, SIGNED AND LODGED WITH THE REGISTRAR FOR THE OFFER AT THE ADDRESS SET OUT IN NOTE 8 OF THIS FORM OF ACCEPTANCE AND TRANSFER BY THE STIPULATED TIME AND DATE. ALL DOCUMENTS SENT TO THE REGISTRAR FOR THE OFFER WILL BE AT YOUR OWN RISK.**

FORM OF ACCEPTANCE

To: KUB Malaysia Berhad (“Offeror”)

Dear Sir,

In accordance with the terms and conditions of the Offer Document dated 20 March 2024, I/We\* hereby accept the mandatory unconditional take-over offer for the remaining ordinary shares in Central Cables Berhad not already held by the Offeror (“Offer Share(s)”) (“Offer”) made by the Offeror through Maybank IB in respect of \_\_\_\_\_ (number of units) of my/our\* Offer Shares in consideration of the offer price of RM2.60037 to be settled wholly in cash / in consideration of the 4.33395 new redeemable convertible preference shares in KUB Malaysia Berhad\* for every Offer Share hereby transferred by me/us\*.

I/We\* enclose herewith the Share Certificate(s) no.(s) \_\_\_\_\_, duly executed Form of Transfer of Securities (“Form of Transfer”), Power of Attorney<sup>(a)</sup>, Grant of Probate/Letter of Administration<sup>(b)</sup>, a copy of the resolution of our Board of Directors<sup>(c)</sup>, and/or other relevant documents which is required to effect the transfer of the Offer Shares.

Name of Holder : \_\_\_\_\_

NRIC no. / Passport no. / : \_\_\_\_\_

Company registration no.

Correspondence address : \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Telephone/Contact no. : Office: \_\_\_\_\_

House: \_\_\_\_\_

Mobile no.: \_\_\_\_\_

Date : \_\_\_\_\_

If the Holder is an individual

If the Holder is a corporation<sup>(d)</sup>

\_\_\_\_\_  
Signature of Holder

\_\_\_\_\_  
Director

\_\_\_\_\_  
Director/Secretary

Notes:

\* Strike out whichever is not applicable.

(a) Where Note (1) of this Form is applicable.

(b) Where Note (2) of this Form is applicable.

(c) Where a Holder is a corporation, a copy of the resolution of the Board of Directors of the Holder approving the acceptance of the Offer and transfer of the Offer Shares to KUB Malaysia Berhad, certified by a Director or the company secretary of the Holder to be a true and accurate copy and in full force and effect must be provided. The resolution should make reference to the Offer Document dated 20 March 2024 and specify the exact number of Offer Shares authorised to be transferred to KUB Malaysia Berhad.

(d) You must affix your common seal which must be witnessed in accordance with your Constitution or other regulations and signed on your behalf by an authorised officer of attorney.



## INSTRUCTIONS TO COMPLETE THE FORM OF TRANSFER

1. This Form of Transfer must be completed in English or Bahasa Malaysia. Please type or write clearly in ink using BLOCK LETTERS.
2. Please complete **Items 2 to 4** only. **Please do not date this Form of Transfer.** The Registrar for the Offer, Boardroom Share Registrar Sdn Bhd, will date this Form of Transfer after checking the validity of the acceptance of the Offer.
3. The Holder shall sign on the right side, marked with “x” of the box allocated for “Signature(s) of Transferor(s)” and witnessed by an individual who shall sign on the left side of the box together with all the required information therein. Where relevant, this Form of Transfer must be executed under your seal or signed on your behalf by an authorised officer or attorney. Where signed by an authorised officer or attorney, documentary evidence shall be provided of such valid authorisation having been granted to such person(s).
4. **There shall be no amendment made to this Form of Transfer. This Form of Transfer defaced by erasures or any kind of correcting fluid will be rejected.**

*[The rest of this page is intentionally left blank]*

Company No.

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COMPANIES ACT 2016

Section 105

FORM OF TRANSFER OF SECURITIES

1. Name of Company: <b>CENTRAL CABLES BERHAD</b>			Signature of Transferor (s)
2. Number of Units (In Figures & Words)	Description of Securities	Certificate Number(s), if any	Signed, sealed and delivered in the presence of:  Signature Name Address Occupation
3. Name of Transferor(s) : (In Block Letters) (Hereinafter Called "Transferor")			Signed, sealed and delivered in the presence of: Signature Name Address Occupation
4. Identity Card/Passport/Company No:			Signature Name Address Occupation
5. Name & Address of Transferee(s) :			
(In Block Letters) (Hereinafter Called "Transferee")			
6. Particulars of Transferee (See Columns below) :			Signature of Transferee (s)
(If Transferee is a Person)	(If Transferee is a Body Corporate)		Signed, sealed and delivered in the presence of :
§ Identity Card/ Passport No. ..... .. ..... ..	Company No. /Registration No. ..... ..... .....		Signature Name Address Occupation
Nationality ..... .. ..... ..	Place of Incorporation ..... ..... .....		Signed, sealed and delivered in the presence of : Signature Name Address Occupation
Race (If Malaysian) :  <input type="checkbox"/> Malay <input type="checkbox"/> Chinese <input type="checkbox"/> Indian <input type="checkbox"/> Others (Specify) .....	Type of Body Corporate:  <input type="checkbox"/> Government Agencies/ Institution/ Statutory Bodies <input type="checkbox"/> Controlled by Malaysians (Malays/Natives) <input type="checkbox"/> Controlled by Malaysians (Non-Malays/Non-Natives) <input type="checkbox"/> Controlled by Non-Malaysians		The consideration sum set forth in a transfer may differ from that which the first seller will receive owing to sub-sales by the original buyer; the Stamp Act 1949 requires that in such cases the consideration money paid by the sub-purchaser shall be the one inserted in the form, as regulating <i>ad valorem</i> duty (Stamp Act 1949). Please refer to item 32 (b), First Schedule of the Stamp Act 1949 for the stamp duty chargeable on sale of any stock, shares or marketable securities. If the Transferor or Transferee is a body corporate, the execution of this instrument must be done in accordance with the provision of the constitution of its incorporation.
†I am/*We are nominee (s) of a person resident in ..... (country)			
7. In consideration of the sum herein mentioned, *I/*We, the Transferor, hereby transfer to the Transferee the securities referred to in paragraphs 1 and 2 hereof and *I/*We, the Transferee, hereby accept the transfer of the said securities.			
Consideration Sum (in words) : Ringgit			Consideration Sum (In Malaysian Ringgit) RM
8. Dated this ..... day of..... 20.....			
A husband must not witness the signature of his wife or vice versa. *Strike out whichever is inapplicable. † Delete if inapplicable. § Also state colour & type/Also state country.			