

SUMMARY OF AMENDMENTS
GUIDELINES ON UNLISTED CAPITAL MARKET PRODUCTS UNDER THE LODGE AND LAUNCH FRAMEWORK
(Issued: 30 June 2022)

The following table provides a summary of key amendments to the *Guidelines on Unlisted Capital Market Products under the Lodge and Launch Framework* (Guidelines) which was revised on 30 June 2022.

A. General amendments						
1. Introducing a new chapter on Sustainable and Responsible Investment linked (SRI-linked) Sukuk Framework which sets out, among others, the requirements pertaining to the issuance of a SRI-linked sukuk.						
2. Editorial amendments to enhance clarity and renumbering of pages consequent upon of the introduction of the new chapter on SRI-linked sukuk.						
B. Amendments to Specific Paragraphs						
Prior to 30 June 2022			Revised on 30 June 2022			Remarks
SECTION B: SPECIFIC REQUIREMENTS						
PART 3: CORPORATE BONDS AND SUKUK						
Chapter 1: General						
Table 1 Summary of relevant requirements applicable to NIDs or INIDs and foreign currency-denominated corporate bonds and sukuk			Table 1 Summary of relevant requirements applicable to NIDs or INIDs and foreign currency-denominated corporate bonds and sukuk			Table 1 is amended to incorporate the relevant requirements for SRI-linked sukuk
Requirements	Foreign currency-denominated corporate bonds or sukuk	RM-denominated and foreign currency	Requirements	Foreign currency-denominated corporate bonds or sukuk	RM-denominated and foreign currency	

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	Roadshows	Issuances other than roadshows	NIDs/INIDs			Roadshows	Issuances other than roadshows	NIDs/INIDs	
Shariah adviser	√	√	X		Shariah adviser	√	√	X	
Credit rating	X	X	X		Credit rating	X	X	X	
Trustee/Trust deed	X	X	X		Trustee/Trust deed	X	X	X	
Tenure of programmes	X	X	X		Tenure of programmes	X	X	X	
Mode of issuance	√	√	X		Mode of issuance	√	√	X	
Other regulatory approvals	√	√	√		Other regulatory approvals	√	√	√	
Disclosure of redemption/call option	X	X	X		Disclosure of redemption/call option	X	X	X	
Pricing supplement	√	√	√		Pricing supplement	√	√	√	
Compliance with Shariah rulings	X	X	X		Compliance with Shariah rulings	X	X	X	
Utilisation of proceeds	√	√	√		Utilisation of proceeds	√	√	√	
Upsizing	X	√	X		Upsizing	X	√	X	
Revision to terms	√	√	X		Revision to terms	√	√	X	
Implementation timeframe	√	√	√		Implementation timeframe	√	√	√	
SRI Sukuk	X	√	N/A		SRI Sukuk	X	√	N/A	

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ASEAN Green Bonds or Sukuk	√	√	N/A	ASEAN Green Bonds or Sukuk	√	√	N/A	
ASEAN Social Bonds or Sukuk	√	√	N/A	ASEAN Social Bonds or Sukuk	√	√	N/A	
ASEAN Sustainability Bonds or Sukuk	√	√	N/A	ASEAN Sustainability Bonds or Sukuk	√	√	N/A	
				SRI-linked Sukuk	X	√	N/A	
Chapter 9: Sustainable and Responsible Investment linked (SRI-linked) Sukuk								
-				New Chapter 9				Insertion of new chapter which sets out additional requirements in relation to the issuance of SRI-linked sukuk.